

The Intranet is Dead! Long live the Intranet!

Building success with Microsoft 365 strategies for your modern, intelligent intranet using Teams, SPO, and OneDrive.



What is a M365 intranet?

OneDrive

- 'Home folder'
- Your personal organizational style

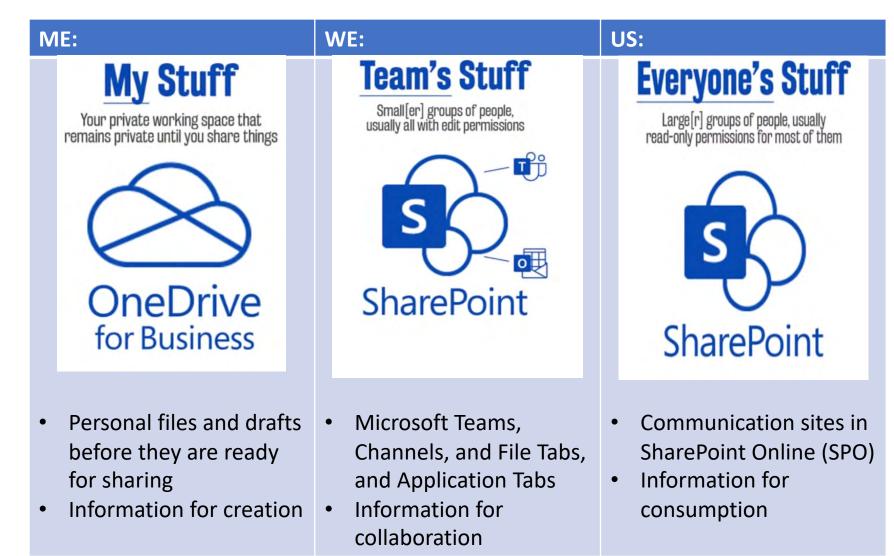
Teams

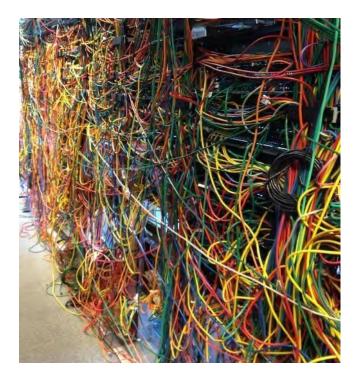
- Collaboration area
- Loosely organized for the usage of the specific team

SharePoint

- 'Production' information
- Tightly controlled
- Periodically reviewed

Information is more than just files









Intranet Next Steps

- This is the information infrastructure for your organization
- Three possibilities
 - New M365 setup
 - Existing M365 setup, but the implementation is very confused (sprawl, etc.)
 - Well laid-out M365 setup that assists the organization in achieving its goals
- Agenda
 - Overview of considerations for planning your Intranet
 - Key questions to answer
 - Demos





- 1. How many of you are still sharing documents via email like it's 1994?
- 2. How many are using Google drive, dropbox, or other file storage system?
- 3. How many of you have an intranet?
- 4. How many of you wish you had an intranet?
- 5. How many of you have no idea where to begin?



1. Don't think about the intranet, think about the business

- What are the "big rocks" for your organization?
- What are the key elements of the organizational strategy?
- How can an intranet help you reach your goals?

Successful intranets help drive business value – so before you think about the technology, think about the business.

Understanding **why** precedes knowing **how**.



Think about work first. Don't think of requirements, focus on outcomes.

For content **providers**

- What are the most frequently asked questions?
- What are the key forms, policies, and procedures?
- What is the most-sought information?

For content consumers

- What kind of information do information consumers need for work?
- What are the top tasks or activities that need to be accomplished?



Keep core outcome goals in mind.

- Friendly, with an engaging interface
- Easy to use
- Aligned with how and where work gets done in Microsoft Teams and on mobile devices

Useful

Usable

- Well-Organized
- Personalized, or targeted where possible
- □ Helpful, with relevant information
- Searchable or "browseable."

- Up-to-date
- Clear ownership of content management > potentially a designated information or content manager
- **Established governance**
- Adaptable as organizational needs change



Include features and content users need.

Time-off requests

Benefits

HR & Finance Content

Employee Directory Name Department, Position, Title Contact information: phone, email Office location

Frequently requested forms

Company Policies Code of Conduct Employee Handbook

Best Practices



Include features and content users need.

Some Mirazon examples:

HR Content

Company Policies

Knowledge Repositories



2. Governance is about key decisions and planning.

- Sharing Information
- Provisioning Sites
- Managing Content
- Training for Best Practices



Think

Governance

First.

Sharing Information

• What are the policies for internal and external sharing

Provisioning Sites

- Who can create sites? Who can edit sites? Who can post news and other info?
- What types of audiences are needed?

Managing Content

- Freshness dating... Display the last updated date on pages.
- Make sure site owners are accountable for keeping content up-to-date.
- No more roach motels where content checks in and never checks out.
- Governance is also about removing digital clutter

Training for Best Practices

- Embed training or best practice instructions for each site created.
- Apply Microsoft Learning so users can find up-to-date information about all things Microsoft 365.





3. Have a well-defined plan for communication

"Failing to plan is planning to fail..."



If you don't have a plan, it's time to create a plan

- Roadmap, roadmap, roadmap
 - 1. Who are your visitors?
 - 2. What are they looking for?
 - 3. What do they want to learn?
 - 4. What do they want to do?
 - 5. What are the top tasks they need to perform based on the services you provide? (Think about *their* top tasks, not just what you want to tell them. Also, think about the top questions that you get that can provide some insights about what your users need.)
 - 6. What outcomes do you want to achieve? How will you know if your site is successful?



4. There's no place like *intranet* home

Key functions of the intranet home

Key functions to the intranet home



Share Organizational News



Provide Helpful Navigation



Provide Key Information

000 **Build Community and Culture**



Promote Internal Marketing



What should be included in the plan?

- Use your home site to communicate culture and values and organizational news (News Webpart)
- Consider how to distribute organizational and department/function news (Made for email news announcements)
- Create opportunities for engaging with leadership (FAQ pages)





5. Plan for change because you're never done.

The only constant is change...

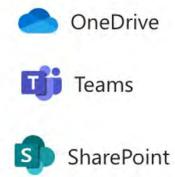


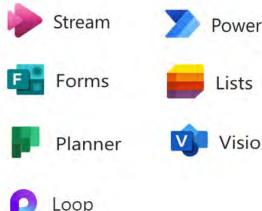
Key functions to the intranet home

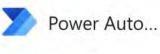
- "It takes a village" you NEED to build an empowered and knowledgeable team.
- Assign team members to help track the roadmap so there are no 'surprises.'
- Be realistic about your budget for change management and ongoing training.
- Don't be afraid of iterations: Microsoft changes rapidly, so should we.



Building Blocks











Forms

OneDrive

Teams







:Project Management: Replaces Trello, Monday.com, Asana

:Information Collection: Replaces Google Forms, Jot Forms



:Data Collection & Retention: Replaces Monday.com, Asana

SharePoint : Personalized Intranet: Replaces Miro, Jostle

:File Storage: Replaces Google Drive, Drop

:Collaboration: Replaces Slack, Miro, Zoom

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:Video: Replaces YouTube

Stream

Box





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